

Swiss Post - Address Checker

Instructions and functions

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1. INTRODUCTION

High quality addresses help keep your shipping costs low, as returns due to delivery errors can be prevented.

With the official Address Checker plugin from Swiss Post, you get access to verified addresses. You specify whether orders can be placed even without a positive address check.

2. MAIN FUNCTIONALITY

With the official Address Checker of Swiss Post you get the possibility to achieve higher quality address accuracy and thus get back less undeliverable packages. You decide via Shopware's Rule Builder at which address status customers can order e.g. on invoice. After entering the postal code, the store visitor sees a selection of possible cities and can choose the correct one (auto-complete).

3. INSTALLATION AND CONFIGURATION

3.1 Installation

The Reci Post Address Checker plugin can be downloaded from the Shopware Store and installed in the admin interface via "Extensions".





3.2 Configuration

After the installation, you can click on "Configuration" via the 3-dots on the right side of the plugin:

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-@:	Version: 1.0.0	Konfiguration	¢
හි		Deinstallieren	

The following configurations are available:

6	Alle > Finde Produkte, Kunden, Bestellungen	Ç
ල ප	← Zurück Swiss Post Adressprüfung von Reci IT Solutions GmbH	
((Grundeinstellungen	
₽	Verkaufskanal Alle Verkaufskanäle	
ŵ ⊕	Secret-ID / Kundenidentifikator	
圖	Token-ID / Geheimnis des Kunden	
	Aktiv 5 Vergiss nicht die Konfiguration vorher zu speichern.	
Ø	APi test durchfuhren 4	
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- 1. Select the desired sub-shop or language store for which you want to configure.
- 2. Enter your Secret ID and Token ID that you received from the Swiss Post.
- 3. Save the settings.
- 4. You can use this button to test whether the entered data is correct.
- 5. Via this button the check can be activated / deactivated per channel



6. Do not forget to activate the plugin.

After installing and activating the plugin you should clear the cache:

	Navigate to	Settings	> S	ystem	>	Cache	&	Indexes
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0	< <i> Einstellungen > Caches & Indizes</i>		
Ф			
ĉ	Caches & Indizes		
e,	Umgebung HTTP-Cache		
G			
₽	Cache-Adapter CacheDecorator		
-0:			
	Caches leeren Der Cache wird sofort synchron geleert für alle verwendeten Adapter.		
⊕	Caches leeren und aufwärmen		
曲	Nachdem der Cache geleert wurde, werden asynchron neue Cache-Einträge generiert.		
篇			
	Indizes Es werden alle Indizes asynchron aktualisiert. Der Fortschritt kann in den Mitteilungen eingesehen werden. Dies betrifft unter anderem die Produkt- und Kategorieindizes oder auch die SEO-URLs. Indizes aktualisieren		
	Indexer und/oder Updater überspringen		

1. Click on "Clear caches".

Please reload the browser after clearing the cache.



4. SETTINGS

4.1 Rule Builder Configuration

New rules have been added to Shopware's Ruile Builder, which you can now use. For example, specify that only with a certain address verification status it is possible to order on invoice. The following statuses are available:

- [CERTIFIED] The address is certified, either with or without the full name of the person, by SwissPost
- [USABLE] Parts of the address have been recognized and the address is considered reusable in other contexts
- [FIXED] The returned address is USABLE, but some minor typos have been corrected (e.g. you sent only the postal code and SwissPost added the city name)
- [UNUSABLE] The system was unable to detect an acceptable address in any of the provided fields
- [COMPROMISED] The address may have been changed by a middleman

For example, a configuration might look like this:



Navigate to **Settings > Shop > Rule builder**

Select "Create rule" at the top.

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Ъ С	Allgemein	
R	Name* Priorität*	
ſ	1 Swiss Post Address Checker 2	
2	Beschreibung	
-0:	Lege eine Beschreibung für diese Regel fest	
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Ð	Тир Таде	
ث ا	3 Zahlungsart V Gib Tags ein	~

- 1. Give the new rule a name.
- 2. Select the priority of the rule.
- 3. Specify that this is a rule for payment types.

Note: The general functions of the Rule Builder can be found in the Shopware documentation. We will not go into these settings here.

Bedingungen			
Swiss Post check	lst gleich		
UND UNTERBEDINGUNG	5	CERTIFIED USABLE	nen
ODER		FIXED UNUSABLE COMPROMISED	entfernen

- 4. Select "Swiss Post check" in the dropdown (usually at the bottom).
- 5. Set the desired condition. In the listing you will see all available response codes from Swiss Post. Save the new rule.



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6. Then select the "Assignments" tab and scroll down to the "Payment methods" section.

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G				7			
Å		Name					
÷Œ		Invoice					

- 7. Add this rule to the desired payment type. Would be the "Invoice" in this example.
- 8. Save the rule.



4.2 Override plugin for individual customers

You can individually override the conditions stored via the Rule Builder for each customer.

Navigate to **Customers > Overview**

Open the customer.

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0	C & Deutsch V Bearbeiten	
Ф	Allgemein Adressen Bestellungen	
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- 1. Switch to the "Addresses" tab.
- 2. Click on "Edit".

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₽	Ä	1	Nachname	Vorname	Firma	Straße	PLZ	Stadt	
	0	0	3						

3. Click on the name to enter the edit screen.



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Å		Telefonnummer		
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5 5	0	 Als Standard-Lieferadresse festlegen 		Zug …
~		Als Standard-Rechnungsadresse festlegen		
æ		Reci Swiss Post		▶
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D			Abbrechen Übernehmen	

4. At the very bottom of the "Swiss Post Certificate" field there is a free text field. If something is entered here that contradicts the <u>settings in the Rule Builder</u>, this customer will no longer be able to order via the specific payment type in the future (e.g. invoice). For example, you can also enter "no". As long as it is a code that you have not explicitly released via the Rule Builder, the customer can no longer use the specific payment type.

It is also possible to do the reverse: manually release a rejected address by entering one of the <u>codes according to the Rule Builder</u>.

- 5. Click on "Apply".
- 6. Then click on "Save".



5. SUPPORT

You have further questions about the plugin and need help? Please contact us via Shopware Support in your Shopware account: https://account.shopware.com/

Navigate to Merchant area > Support

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Du mö schaue dann d natürlie	htest uns helfen Deine Suppor ι wir uns diese gerne in Deiner e Zugangsdaten im nächsten Sc :h trotzdem weiter.	tanfragen zielgerichtet zu bea Testumgebung an. Erstelle hie hritt Deiner Supportanfrage.	ntworten? Da es in Shopware : rzu eine Testumgebung nach d Wenn Du keine Testumgebung	sehr viele Konfigurationen gib er Anleitung in unserer Dokur hast und auch nicht aufsetzer	t, die ein geme nentation (Sh o n möchtest, ist
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